

amended, and do hereby agree and that they shall comply with all of the provisions of the School Code, Public Works Preference Act, as amended, and the Prevailing Wage Act, as amended, relative to the construction of the Building.

The Lessor hereby certifies that it is not barred from entering into and executing this Lease as a result of a violation of either Section 33E-3 or 33E-4 of the Criminal Code of 1961 of the State of Illinois, as amended, or otherwise barred from entering into this Lease under Section 10-20.21 of the School Code (105 ILCS 5/10-20.21), and the representations required of Lessor under Section 10-20.21(b) shall be incorporated herein to the extent applicable.

17. *Conditions Precedent.* It is hereby certified and recited by the Lessor and the District that all conditions, acts and things required by law to exist or to be done precedent to and in the execution of this Lease did exist, have happened, been done and performed in regular and due form and time as required by law.

18. *Opinion of Counsel.* The District agrees to supply the Lessor the opinion of Chapman and Cutler LLP, Chicago, Illinois, that there is statutory authority for the District to enter into this Lease, that the Lease and the Certificates have been duly authorized, executed and delivered by the District, that the Lease and the Certificates constitute valid and binding general obligations of the District in accordance with their terms payable from any funds of the District legally available and annually budgeted for such purpose, except that the rights of the owners of the Certificates and the enforceability of the Certificates may be limited by bankruptcy, insolvency, reorganization, moratorium and other similar laws affecting creditors' rights and by equitable principles, whether considered at law or in equity, including the exercise of judicial discretion.

19. *Indemnification.* The District shall at all times protect, indemnify and hold the Lessor and the Certificate Registrar and the attorneys, directors, officers, agents and employees